

iFlow

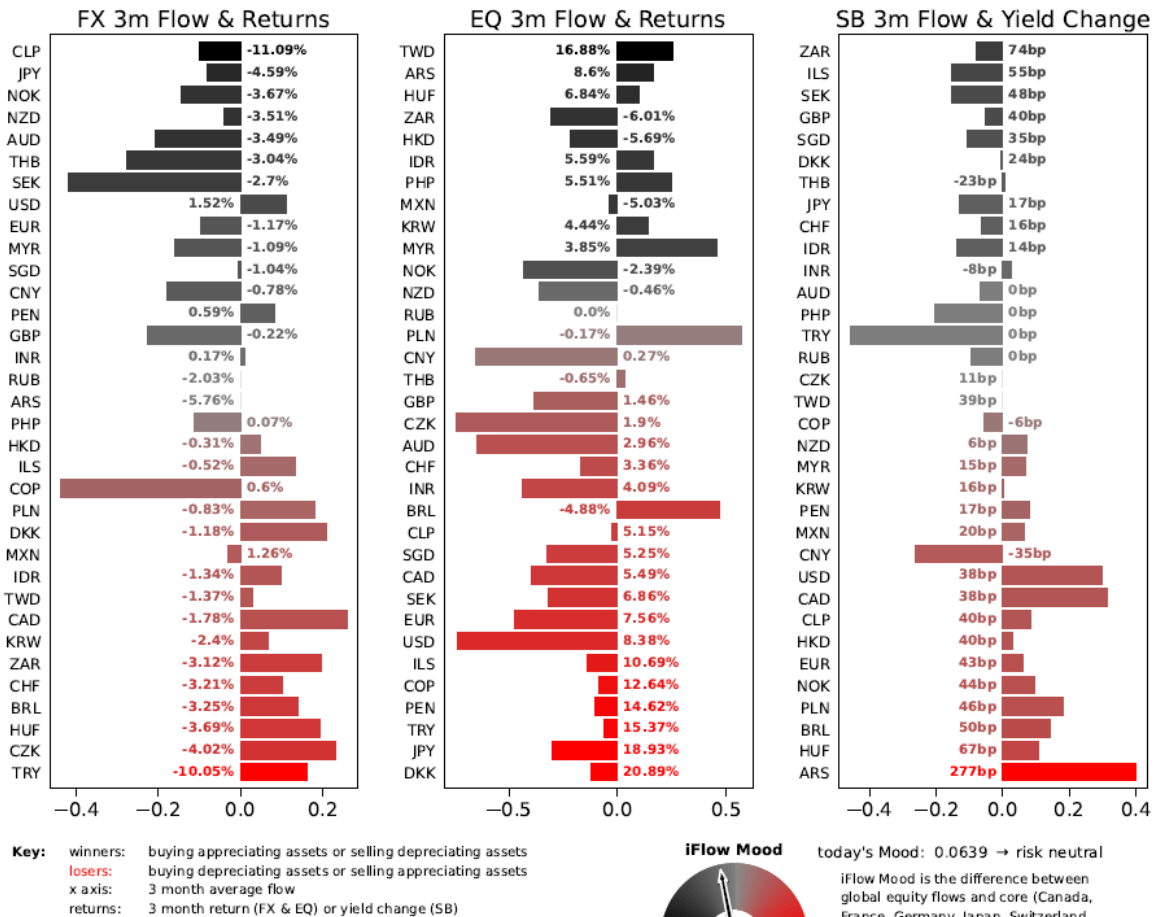
WEEKLY FLOWS & HOLDINGS

March 20, 2024

- iFlow Mood and iFlow Carry both in neutral territory
- USD marginally bought amid otherwise mixed G10 FX flows. Good inflows into LatAm and commodity currencies. Broad outflows from APAC FX.
- Equity rotations: from EM to DM in EMEA and AMER. APAC flows mixed. Bonds: demand for US Treasuries, selling elsewhere. Corporates: US IG and HY sold.

Click on the image below for a PDF of our weekly chart pack.

Markets Snapshot



Source: BNY Mellon

- FX (p. 3).** USD scored underheld holdings narrowed. LatAm FX is the most overheld, with marginally negative profitability. EMEA FX is overheld and unprofitable.
- Global Equities (p. 4).** Materials and Energy flows flip to inflows from outflows. Health Care, Information Technology and Industrials posted accelerated selling.
- Fixed income (p. 5).** Demand for US Treasuries continues, including cross-border. Other sovereign flows were biased to selling. Corporate bonds were sold globally.

Guide to iFlow Weekly

In this publication, we present a comprehensive chart pack of flows, holdings and market performance for FX, equities and sovereign bonds (p. 1), and for individual currencies (p. 2).

iFlow Cloud (p. 2) illustrates FX exposures by holdings, flows and profitability. Our new iFlow FX Exposure Meter (p. 3) provides a Trade-Weighted USD Positioning index and currency-

and currency pair-level holdings. In equities we break down flows by sectors, regions and countries (p. 4). For fixed income (p. 5), we break down bond flows by country, sovereign vs. corporate, and in the US in maturity buckets as well as total vs. cross-border.

37 individual snapshots of economies across all regions of the globe in iFlow Chart. Each snapshot contains five time series charts for the past twelve months.

1. A daily FX flow indicator
2. FX holdings and profitability in these holdings
3. Daily equity flow by corporations
4. Daily corporate bond flow
5. Daily sovereign debt flow

Please direct questions or comments to: iFlow@BNYMellon.com

Disclaimer & Disclosures



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APAC MARKET STRATEGIST

CONTACT BOB



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A dark blue banner with white and orange text. On the left, the word "iFlow" is written in a large, white, serif font. Below it, in a smaller orange font, is the text "We can gauge how the world's money moves. Because a fifth of it moves through us." In the center, there is a laptop displaying a financial dashboard with various charts and a map. On the right side of the banner, there are two white buttons with orange arrows pointing right, labeled "Learn More" and "Contact Us".

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Because a fifth of it moves through us.

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